# SUCCESSOR AGENCY CONTACT INFORMATION

**Successor Agency**

| | |
|---|---|
| ID: | **229** |
| County: | **Riverside** |
| Successor Agency: | **Indian Wells** |

**Primary Contact**

| | |
|---|---|
| Honorific (Ms, Mr, Mrs) | |
| First Name | **Kevin** |
| Last Name | **McCarthy** |
| Title | **Finance Director** |
| Address | **44950 Eldorado Dr** |
| | |
| City | **Indian Wells** |
| State | **CA** |
| Zip | **92210** |
| Phone Number | **760-346-2489** |
| Email Address | **kmccarthy@indianwells.com** |

**Secondary Contact**

| | |
|---|---|
| Honorific (Ms, Mr, Mrs) | |
| First Name | **Mel** |
| Last Name | **Windsor** |
| Title | **Personnel Director** |
| Phone Number | **760-346-2489** |
| Email Address | **mwindsor@indianwells.com** |

# SUCCESSOR AGENCY CONTACT INFORMATION

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the July 1, 2013 to December 31, 2013 Period

**Name of Successor Agency:** **INDIAN WELLS (RIVERSIDE)**

| **Outstanding Debt or Obligation** | | **Total** |
|---|---|---|
| | Total Outstanding Debt or Obligation | **$204,027,212** |

| **Current Period Outstanding Debt or Obligation** | | **Six-Month Total** |
|---|---|---|
| A | Available Revenues Other Than Anticipated RPTTF Funding | **$1,008,829** |
| B | Enforceable Obligations Funded with RPTTF | **$6,584,513** |
| C | Administrative Allowance Funded with RPTTF | **$155,275** |
| D | Total RPTTF Funded (B + C = D) | **$6,739,788** |
| E | Total Current Period Outstanding Debt or Obligation (A + B + C = E) *Should be same amount as ROPS form six-month total* | **$7,748,617** |
| F | Enter Total Six-Month Anticipated RPTTF Funding | $6,739,788 |
| G | Variance (F - D = G) *Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding* | **$0** |

| **Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments** (as required in HSC section 34186 (a)) | | |
|---|---|---|
| H | Enter Estimated Obligations Funded by RPTTF *(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)* | $6,687,368 |
| I | Enter Actual Obligations Paid with RPTTF | $6,483,871 |
| J | Enter Actual Administrative Expenses Paid with RPTTF | $209,490 |
| K | Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K) | $0 |
| L | Adjustment to RPTTF (D - K = L) | $6,739,788 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

| Mary T Roche | Oversight Board Chairperson |
|---|---|
| Name | Title |
| /s/ Mary T Roche | |
| Signature | Date |

SUCCESSOR AGENCY CONTACT INFORMATION

Oversight Board Approval Date: _____

**INDIAN WELLS (RIVERSIDE)**
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)**
**July 1, 2013 through December 31, 2013**

| Item # | Project Name / Debt Obligation | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2013-14 | Funding Source | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | Bond Proceeds | Reserve Balance | Admin Allowance | RPTTF | Other | Six-Month Total |
| | | | | | | | $204,027,212 | $10,662,233 | $0 | $1,008,829 | $155,275 | $6,584,513 | $0 | $7,748,617 |
| 1 | 2003 A Tax Allocation Bonds | 5/29/2003 | 9/1/2022 | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | 10,509,525 | 994,250 | 0 | 0 | 0 | 807,125 | 0 | 807,125 |
| 2 | 2003 A-T Tax Allocation Bonds | 5/29/2003 | 9/1/2022 | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | 38,396,044 | 3,811,697 | 0 | 2,068 | 0 | 3,033,781 | 0 | 3,035,849 |
| 3 | 2005 Refunding Tax Allocation Bonds | 9/1/2006 | 9/1/2022 | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | 12,134,373 | 1,193,521 | 0 | 1,006,761 | 0 | | 0 | 1,006,761 |
| 4 | 2006 A Tax Allocation Bonds | 10/18/2006 | 9/1/2034 | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | 105,782,048 | 3,582,269 | 0 | 0 | 0 | 2,213,635 | 0 | 2,213,635 |
| 5 | 2010 A Tax Allocation Bonds | 5/20/2010 | 9/1/2034 | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | 17,077,192 | 769,946 | 0 | 0 | 0 | 529,973 | 0 | 529,973 |
| 6 | SEARF Housing Refunding | 4/15/2010 | 6/30/2015 | Agency's Housing Fund | Loan to Agency for SERAF Payment(s) | Whitewater | 11,514,773 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 | Administrative Costs | 2/1/2012 | 9/1/2034 | Successor Agency | Administrative Costs | Whitewater | 8,613,257 | 310,550 | 0 | 0 | 155,275 | | 0 | 155,275 |
| 8 | 2003 A Tax Allocation Bonds | 5/29/2003 | 9/1/2022 | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | 2003 A-T Tax Allocation Bonds | 5/29/2003 | 9/1/2022 | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | 2005 Refunding Tax Allocation Bonds | 9/1/2006 | 9/1/2022 | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | 2006 A Tax Allocation Bonds | 10/18/2006 | 9/1/2034 | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 | 2010 A Tax Allocation Bonds | 5/20/2010 | 9/1/2034 | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

SUCCESSOR AGENCY CONTACT INFORMATION

**INDIAN WELLS (RIVERSIDE)**

**Pursuant to Health and Safety Code section 34186 (a)**

**PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)**

**July 1, 2012 through December 31, 2012**

| | | | | | LMIHF | | Bond Proceeds | | Reserve Balance | | Admin Allowance | | RPTTF | | Other | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Item # | Project Name / Debt Obligation | Payee | Description/Project Scope | Project Area | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual |
| | | | | | $0 | $0 | $0 | $0 | $0 | $0 | $209,490 | $209,490 | $6,483,871 | $6,483,871 | $0 | $0 |
| | 2003 A Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | | | | | | | | | 200,825 | 200,825 | | |
| | 2003 A-T Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | | | | | | | | | 800,097 | 800,097 | | |
| | 2005 Refunding Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | | | | | | | | | 200,290 | 200,290 | | |
| | 2006 A Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | | | | | | | | | 1,385,185 | 1,385,185 | | |
| | 2010 A Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | Whitewater | | | | | | | | | 239,974 | 239,974 | | |
| | Administrative Costs | Successor Agency | Administrative Costs | Whitewater | | | | | | | 209,490 | 209,490 | | | | |
| | 2003 A Tax Allocation Bonds | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | | | | | | | | | 620,000 | 620,000 | | |
| | 2003 A-T Tax Allocation Bonds | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | | | | | | | | | 1,082,500 | 1,082,500 | | |
| | 2005 Refunding Tax Allocation Bonds | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | | | | | | | | | 820,000 | 820,000 | | |
| | 2006 A Tax Allocation Bonds | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | | | | | | | | | 845,000 | 845,000 | | |
| | 2010 A Tax Allocation Bonds | Union Bank of California | Bond Payment Reserve for August 2013 Payment | Whitewater | | | | | | | | | 290,000 | 290,000 | | |

SUCCESSOR AGENCY CONTACT INFORMATION

**INDIAN WELLS (RIVERSIDE)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)**

**July 1, 2013 through December 31, 2013**

| Item # | Project Name / Debt Obligation | Notes/Comments |
|---|---|---|
| 1 | 2003 A Tax Allocation Bonds | |
| 2 | 2003 A-T Tax Allocation Bonds | |
| 3 | 2005 Refunding Tax Allocation Bonds | |
| 4 | 2006 A Tax Allocation Bonds | |
| 5 | 2010 A Tax Allocation Bonds | |
| 6 | SEARF Housing Refunding | |
| 7 | Administrative Costs | |
| 8 | 2003 A Tax Allocation Bonds | |
| 9 | 2003 A-T Tax Allocation Bonds | |
| 10 | 2005 Refunding Tax Allocation Bonds | |
| 11 | 2006 A Tax Allocation Bonds | |
| 12 | 2010 A Tax Allocation Bonds | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | Items 1-5 Tax Allocation Bonds. | Debt Service is made as follows: principal and 1/2 interest payment made in August and remaining 1/2 interest payment made in February. |
| | | Successor Agency must establish a cash reserve in the Jan through June ROPS to have enough cash on hand to make the August payment. |
| | | The Successor Agency anticipates $1,008,829 in cash reserves at June 30, 2012. The Successor Agency is requesting $6,739,788 in RPTTF Funds |
| | | in order to make the August Debt Service payment. Once August payment is made, Successor Agency anticipates having a zero cash balance. |
| | | The Successor Agency will request required cash reserves on the ROPS 13-14B schedule to prepare for the August 2014 payment. |