

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt (Principal & Interest) or Obligation	Total Due During Fiscal Year	Funding Source	Year that Funding Requirement Expires	Payments by month							
								January	February	March	April	May	June	Total	
1	2003 A Tax Allocation Bonds	Union Bank of California	Bonds issue to fund non-housing projects	11,891,900.00	\$ 996,650	RPTTF	2025		206,775.00						206,775.00
2	2003 A-T Tax Allocation Bonds	Union Bank of California	Bonds issue to fund non-housing projects	44,899,509.00	\$ 3,765,193	RPTTF	2025		870,824.50						870,824.50
3	2005 Refunding Tax Allocation Bonds	Union Bank of California	Bonds issue to fund non-housing projects	14,293,905.57	\$ 1,195,579	RPTTF	2035		206,848.10						206,848.10
4	2006 A Tax Allocation Bonds	Union Bank of California	Bonds issue to fund non-housing projects	111,513,878.26	\$ 3,580,369	RPTTF	2035		1,393,284.60						1,393,284.60
5	2010 A Tax Allocation Bonds	Union Bank of California	Bonds issue to fund non-housing projects	18,370,112.01	\$ 771,348	RPTTF	2035		248,472.90						248,472.90
6	SEARF Housing Refunding	Agency's Housing Fund	Loan to Agency for SERAF Payment(s)	11,514,773.00	0.00	RPTTF	2016								-
7	Administrative Costs	Successor Agency	Administrative Costs	9,442,788.00	410,556.00	RPTTF	2025		34,213.00	34,213.00	34,213.00	34,213.00	34,213.00	34,213.00	171,065.00
8	Whitewater project area	Coachella Valley Economic	Economic Development & Job Growth	300,000.00	100,000.00	RPTTF	2014								-
9	Pass Through Agreement	Riverside Cty Super of School	Potential Litigation on Statutory Payment	2,518,786.00	0.00	RPTTF	2013								-
10	Miles Crossing Street Improvements	Miles Lodge LLC	111 & Miles Avenue	1,097,250.00	0.00	RPTTF	2013								-
11	Indian Wells Villas Affordable Housing	Southern California Housing	IW Views Construction Rehab	1,881,618.00	566,083.00	RPTTF	2013		283,041.50	283,041.50					566,083.00
12	Mountain View Villas Affordable Housing	DW Johnston Construction	Rehab of Mountain View Villas Phase 1	1,273,144.00	945,000.00	RPTTF	2013		472,500.00	472,500.00					945,000.00
13	Whitewater project area	Coachella Valley Economic	Economic Development & Job Growth	300,000.00	100,000.00	RPTTF	2014								-
14	Mountain View Villas Affordable Housing	Earth Systems Southwest	Rehab of Mountain View Villas Phase 1	40,000.00	22,573.30	RPTTF	2014		7,524.43	7,524.43	7,524.43				22,573.29
15	Mountain View Villas Affordable Housing	BG Structural Engineering	Rehab of Mountain View Villas Phase 1	27,000.00	27,000.00	RPTTF	2011		9,000.00	9,000.00	9,000.00				27,000.00
16	Indian Wells Villas Affordable Housing	VA Consulting	Affordable Housing Green Rehab	14,000.00	8,443.60	RPTTF	2014		2,814.53	2,814.53	2,814.53				8,443.59
17															-
18															-
19															-
20															-
Totals - This Page				\$ 229,378,663.84	\$ 12,488,794.90			\$ -	\$ 3,735,298.56	\$ 809,093.46	\$ 53,551.96	\$ 34,213.00	\$ 34,213.00	\$ 34,213.00	\$ 4,666,369.98
Totals - Other Obligations				\$ 319,818,137.25	\$ 19,637,828.00			\$ -	\$ -	\$ -	\$ 9,818,914.00	\$ -	\$ -	\$ -	\$ 9,818,914.00
Grand total - All Pages				\$ 549,196,801.09	\$ 32,126,622.90			\$ -	\$ 3,735,298.56	\$ 809,093.46	\$ 9,872,465.96	\$ 34,213.00	\$ 34,213.00	\$ 34,213.00	\$ 14,485,283.98

*The Successor Agency has removed the \$37,220,356 (principal and interest) City Loan entered into on 2/16/2012 from the ROPS schedule under protest and reserve the right to pursue inclusion of this loan.

OTHER RECOGNIZED PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation (1)	Total Due During Fiscal Year	Payments by month						
						January	February	March	April	May	June	Total
1)	Pass Through Agreement	County of Riverside	payments per former CRL 33401	198,059,696.67	12,155,811.00				6,077,905.50			\$ 6,077,905.50
2)	Pass Through Agreement	Coachella Valley Water District	payments per former CRL 33401	32,717,539.59	2,008,022.00				1,004,011.00			\$ 1,004,011.00
3)	Pass Through Agreement	Desert Sands Unified School Dist	payments per former CRL 33401	54,010,168.05	3,314,846.00				1,657,423.00			\$ 1,657,423.00
4)	Pass Through Agreement	Riverside City Super of Schools	payments per former CRL 33401	7,016,630.05	439,798.00				219,899.00			\$ 219,899.00
5)	Pass Through Agreement	College of the Desert	payments per former CRL 33401	11,223,117.46	688,813.00				344,406.50			\$ 344,406.50
6)	Pass Through Agreement	Coachella Valley Park & Rec	payments per former CRL 33401	9,761,353.46	599,098.00				299,549.00			\$ 299,549.00
7)	Pass Through Agreement	Mosquito Abatement	payments per former CRL 33401	6,453,920.21	396,106.00				198,053.00			\$ 198,053.00
8)	Pass Through Agreement	Riverside City Park & Open Space	Statutory payments	192,848.85	11,836.00				5,918.00			\$ 5,918.00
9)	Pass Through Agreement	Coachella Valley Public Cemetery	Statutory payments	157,101.11	9,642.00				4,821.00			\$ 4,821.00
10)	Pass Through Agreement	Desert Regional Medical Center	Statutory payments	213,297.20	13,091.00				6,545.50			\$ 6,545.50
11)	Pass Through Agreement	Coachella Valley Resource	Statutory payments	12,464.60	765.00				382.50			\$ 382.50
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18)												\$ -
19)												\$ -
20)												\$ -
Totals - Other Obligations				\$ 319,818,137.25	\$ 19,637,828.00	\$ -	\$ -	\$ -	\$ 9,818,914.00	\$ -	\$ -	\$ 9,818,914.00

(1) Estimate based upon annual 2% AV growth rate through fiscal year 2025 when Agency is set to close